

***SAMPLE DEMAND LETTER
GUARANTEE CLAIM***

{LETTERHEAD}

(Date)

Clement K. Miller
Vice President
Asset Management Division
EXPORT-IMPORT BANK OF THE UNITED STATES
811 Vermont Avenue, N.W.
Washington, D.C. 20571

Re: Ex-Im Bank Guarantee No.:

Dear Mr. Miller:

_____ hereby makes demand for payment under Ex-Im Bank
Transaction No. _____ under the Master Guarantee Agreement dated _____
for the following:

Borrower:
Country:
Principal Outstanding:
Maturity Interest:
Post Maturity Interest:

Enclosed are:

Written demand on the borrower dated _____
Original note
Assignment to the Guarantee Agreement

We would be happy to share with you any and all other documents, records,
correspondence, in our possession related to this Guarantee or the obligations of
_____ under the Master Guarantee Agreement by and between Ex-Im Bank and
_____.

Sincerely,

(Signature)

(Title)